How to create E-Mail rules to forward a Quick Note

Creating a forwarding rule in Outlook

- 1. Open Outlook. In the main menu bar, click 'Tools', and select 'Rules and Alerts' from the drop-down menu.
- 2. The 'Rules and Alerts' modal window will open. Under the 'E-Mail Rules' tab, click 'New Rule'.

Star	t from a blank rule
	Check messages when they arrive
1	Check messages after sending

- 3. In the 'Start from a blank rule' section, select 'Check messages when they arrive', and then click 'Next'.
- 4. In 'Step 1', click 'with specific words in the subject'.



5. In 'Step 2', click on the highlighted text 'specific words'. Enter the title of the Quick Note you wish to forward, and click 'Add', and click 'OK'.

Step 2: Edit the rule description (click an underli Apply this rule after the message arrives with specific words in the subject	ned value)	
Search Text	Step 2	? ×
Specify words or phrases to search for in the Quick Note Search list:	subject:	Add
		Remove
	OK	Cancel

- 6. Click 'Next'.
- 7. In 'Step 1', select 'forward it to people or distribution list'.



8. In 'Step 2', click on the highlighted text 'people or distribution list'. Search for, or enter the e-mail addresses that you wish to forward the Quick Note to. Click 'OK' when done.

	Step 2: Edit the rule Apply this rule aft with <u>Quick Note in</u> forward to <u>peop</u>	description (dick er the message a the subject le or distribution l Cancel	an underlined valu rrives	e) Next >	Finish	
Rule Addr	ess			Step 2		×
Search: Office@	● Name only ○	More columns Go	Address Book Contacts		Advance	d Find
< To ->	Office@					< >
				OK	Car	ncel

- 9. Click 'Next' to add any exceptions to this rule, if required.
- 10. Click 'Next', and specify a name for the rule if necessary, choose the rule's setup options, and review the rule description. When all details are filled in as you want, click 'Finish. The rule will appear in the rule list.

Creating a forwarding rule in Gmail

- 1. Open Gmail, in the far right-hand corner, click the Settings (the cog) icon. Select 'Settings' from the drop-down menu.
- 2. Click the 'Forwarding and POP/IMAP' tab. To forward mail to another E-Mail address, first you must add the forwarding address.
- 3. Click 'Add a forwarding address', enter the E-Mail, click proceed, and then follow the validation instructions.
- 4. To create the E-Mail filter that will forward your Quick Note messages, click 'Creating a filter' in the 'Forwarding and POP/IMAP' tab.

Filter	×
From	
То	
Subject	
Includes the words	
Doesn't have	
Has attachment	
Don't include chats	
Size greater than 💠 MB 💠	
् <u></u>	Create filter with this search »

- 5. Enter the Title of the Quick Note in the 'Subject' field, and click 'Create filter with this search'.
- 6. Select the 'Forward it to:' tick box, and select the forwarding address.

subject:(Quick Note)	
« back to search options	×
When a message arrives that matches this search:	
Skip the Inbox (Archive it)	
Mark as read	
Star it	
Apply the label: Choose label \$	
Forward it to: Choose an address. \$	
Delete it	
Never send it to Spam	
Always mark it as important	
Never mark it as important	
Categorise as: Choose category \$	
Create filter Also apply filter to 0 matching conversations.	
Learn more Note: old mail will not be forwarded	

7. Click 'Create Filter'.

Creating a forwarding rule in Hotmail

- 1. Open your Hotmail account. Click the 'More' (ellipsis) icon, and select 'Create Rule' from the drop-down menu.
- 2. Choose a title for your rule, and under 'When the messages arrives...' delete the options for 'It was received from', and 'it was sent to', keeping the 'it includes these words in the subject'.

New inbox rule	
Name	
Move messages with specific words	
When the message arrives, and it matches all of these conditions	
It includes these words in the subject	
Add condition	

- 3. Click 'Enter Words', enter the title of the Quick Note that requires forwarding, click the add (+) button and then 'OK'.
- 4. Under 'Do all of the following', select 'Forward, redirect or send' from the dropdown menu, and select 'Forward the message to'. Enter the E-Mail address, and click 'OK'.

orward the message to		 Select people
Select one		
Move, copy, or delete	>	
Pin the message		itions
Mark the message	>	
Forward, redirect or send	>	✓ Forward the message to
		Forward the message as an attachment to
		Redirect the message to

5. Click 'OK' at the top of the page to save the forwarding rule.